#### About:

This document was created in March 2020 by Hannah Chapman Tripp, Biosciences Librarian at the University of Texas at Austin. This document covers creation, ownership and continued maintenance of an ORCiD identifier account. ORCiD is one of the many tools that can be utilized to import information into SciENcv.

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# Recommendations for reclaiming an existing ORCiD profile from the perspective of a supporting individual:

This is best done in person, or via web chat from step 3 on.

- 1.) Find a faculty member ORCiD identifier.
- 2.) Create an ORCiD identifier for yourself.
- 3.) Sit down with the faculty member while they are at a computer with email access and have 10 minutes to spare.
- 4.) Explain to the faculty member detail about opportunities enabled by ORCiD and plugins with various other systems including SciENcv for creating NIH/NSF biosketches and PIVOT, a tool for finding funding.
- 5.) Have the researcher pull up <u>https://orcid.org/signin</u>, and select the Forgot your password or ORCiD ID?

Sign into ORCID or <b>Register now</b>	
<b>Personal account</b>	finstitutional account
Sign in with you	r ORCID account
Email or ORCID iD	
Email or ORCID ID	
ORCID password	
ORCID password	
Sign int	o ORCID
Forgot your password or ORCID ID?	
Sign in with a socia	al media account 🚱
<b>G</b> Sign in with Google	f Sign in With Facebook

6.) Enter the email address (hopefully institutional address) to recover the password and reclaim the account.

Password and ORCID iD Recovery
Did you forget your password or ORCID iD? Password ORCID iD
Email *
RECOVER ACCOUNT DETAILS

7.) Proceed to setting up "trusted individual" account

## Establish a "trusted individual" on an ORCiD account:

This is best done in person, or via web chat.

1.) Both parties (the trusted individual and the researcher) must have ORCiD identifiers and have reclaimed the account by setting up a new password, or recalling the original password.

2.) The researcher logs in to their account.

ORCID Connecting Research and R	tesearchers	<b>ع</b> Registry ~	Hannah Chapman Tripp V	English 🗘
FOR RESEARCHERS	FOR ORGANIZATIONS	ABOUT	HELP	
ORCID is monitoring the COVID-1 integrations, will continue as nor	9 pandemic. Rest assured that access mal. Please <b>read more about ORCID</b> '	to the Registry <b>s response to t</b>	and our support desk, as well <b>he pandemic</b> .	as member
Hannah Chapman Tripp				
ORCID ID				
Ohttps://orcid.org/0000-0001-5172-2	933	1		
	View public vers	ion		
			Switch	h account 👂
Display your iD on other sites	9			
🚔 Public record print view 🥹				? Help

3.) Under the drop down in the upper righthand corner, select the option for Account Settings.

Connecting Research and Researchers	Hannah Chapman Tripp      English     Generation      Hannah Chapman Tripp     View my ORCID record
FOR RESEARCHERS FOR ORGANIZATIONS ABOU	
	😰 Account Settings
	<> Developer tools
ORCID is monitoring the COVID-19 pandemic. Rest assured that access to the Reg integrations, will continue as normal. Please <b>read more about ORCID's response</b>	➔ Sign out
<ul> <li>Hannah</li> <li>Chapman Tripp</li> </ul>	
ORCID ID	12
https://orcid.org/0000-0001-5172-2933	
View public version	

- 4.) Scroll down on the Account Settings page to Trusted individuals.
- 5.) Insert the ORCiD identifier of the trusted individual. Alternatively, you could insert the individuals email address or name, but the ORCiD identifier is going to be the quickest and most accurate method.

		Access type	
National Center for Biotechnology Information http://www.ncbi.nlm.nih.gov/n yncbi/	2020-03-07	Read your information with visibility set to Trusted Parties	盦
Trusted indi	viduals		
Search for ORCID users to add a	s trusted individuals.	_	
0000-0002-4660-901X	Search		

- 6.) Execute a search.
- 7.) To select the appropriate individual, click add.

Trusted individu Search for ORCID users to add as trusted ind	als •	
0000-0002-4660-901X	Search	
Name	ORCID ID	
Joel Tripp	https://orcid.org/0000-0002-4660-901X	Add

8.) The Trusted individual will receive an email prompt notifying them of the addition as a Trusted individual. The Trusted individual will need to accept the prompt and then they will have access to edit the account as if they were the researcher.

### Remove duplicate ORCiD identifier accounts:

- 1.) Once signed in under account settings there is the option to remove a duplicate record.
- 2.) This option will redirect the other ORCiD identifier back to this one.

emove duplicate record	Hide
If you have two ORCID records, you can	n remove the duplicate and make it refer to this record.
All information will be deleted from the record.	duplicate record, and its associated email address(es) will be added to this
If you have more than one duplicate, si Learn more about removing duplicate r	mply repeat this process for each additional record. records
Duplicate record email or iD	
hchapmantripp@austin.utexas.edu	*
Duplicate record password	

## Find out if a faculty member has an ORCiD identifier:

- 1.) Go to the ORCiD Registry page: <u>https://orcid.org/</u>
- 2.) Search in the upper right-hand corner for the faculty member's name
  - a. Hint: Start with last name if it's unique. Include first name if not unique.
  - b. Use advanced search to separate names if needed. Keep in mind that the researcher may have only placed their name and not information like the institution name. As of March 2020, ORCiD registry search does not feature library search techniques such as Boolean operators (AND/OR) or word stemming features. This means you need to place the exact name in the search.



3.) Identify a single researcher ID OR identify many research IDs.

Showing 50 of 388 results.		
Items per page: 50 💌 1 – 50 of 388	>	
ORCID ID	First Name Last Name Other Name	es Affiliations
0000-0002-9619-3278	Chandrajit Bajaj	
0000-0002-3644-5218	<del>chandrajit balo</del> majumder	Indian Institute of Technology Roorkee
0000-0001-7297-3221	Chandrajit Raut	
0000-0002-0331-5521	Chandrajit Singha	
0000-0003-2840-6435	CHANDRAIIT GANGULY	DRDO Research and

- 4.) Verify that this is the researcher you are looking for.
  - a. Google the ORCiD identifier.
  - b. Find a research article.



c. Open the resource, match it to the researcher in question by verifying with CV, known work areas or, best of all, affiliation confirmation from the publication.



## Importing Previous Works into an ORCiD Profile:

There are several ways to get previous publications into ORCiD, this is just one method. If you'd like to discuss other methods or what might be the best method for a researcher, please get in touch.

1.) When logged in, make sure you have selected the appropriate account to add content to if you are a trusted individual. Go to View my ORCiD record under the researcher name in the upper righthand corner.



2.) Scroll down to "works" and click "add some now"



3.) Next there will be a variety of options listed. I suggest starting with the Crossref tool. You'll be lead to a confirmation page asking if you authorize connection between the ORCiD account and the tool, in this case Crossref. Read the notice and authorize the access when ready.

has asked for the following access to your Okcib Record	
00	
Add/update your research	activities (works, affiliations, etc)
Read your information with	n visibility set to Trusted Parties 🥇
This application will not be	able to see your ORCID password or any
other information in your (	ORCID record with visibility set to Only me.
You can manage permissio	on granted to this and other Trusted
Organizations in your acco	unt settings.
er information in your ( can manage permissio anizations in your <b>acco</b>	DRCID record with visibility set to Only me in granted to this and other Trusted punt settings.

4.) You'll be lead into the Crossref tool, which looks a little messy, and it is! You can place search terms in the search tool and add items via the Add to ORCiD utility highlighted bellow. If you have a version of the faculty CV available, you can work through that inserting and adding article titles chronologically throughout the years. Or there are other methods for you to get past articles in which can be quicker. Either way, this Crossref element is important because it should pull in future items that are tagged with the authors ORCiD identifier.

